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奇点国际有限公司

Qidian International Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1280)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 31 MAY 2021

Reference is made to the circular (the “**Circular**”) incorporating the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Qidian International Co., Ltd (the “**Company**”) dated 13 May 2021 in relation to the connected transaction under the loan capitalisation through Subscription of new Shares under Specific Mandate and the proposed Authorised Share Capital Increase. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the proposed ordinary resolutions as set out in the Notice were duly passed by the Independent Shareholders by way of poll at the EGM held on 31 May 2021. The poll results of the EGM are as follows:

Ordinary Resolution		Number of Votes (%)	
		For	Against
1.	To approve the proposed Authorised Share Capital Increase and the granting of authorisation to the directors of the Company in connection therewith.	113,085,020 (81.87%)	25,050,181 (18.13%)
2.	To approve the Subscription and Capitalisation Agreement and all transactions contemplated thereunder (including the granting of the Specific Mandate for the allotment and issuance of 36,546,624 new Shares in accordance with the terms and conditions of the Subscription and Capitalisation Agreement) and the granting of authorisation to the directors of the Company in connection therewith.	84,630,020 (77.16%)	25,050,181 (22.84%)

Note: The full text of the ordinary resolutions is set out in the Notice dated 13 May 2021.

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions, all the above ordinary resolutions were duly passed by the Shareholders at the EGM.

As at the date of the EGM, the total number of issued Shares was 182,733,120. In respect of the ordinary resolution numbered 1, no Shareholder was required to abstain from voting on it at the EGM. Accordingly, the number of Shares entitling the Shareholders to attend and vote on the resolution numbered 1 at the EGM was 182,733,120, representing the total issued share capital of the Company. In respect of the ordinary resolution numbered 2, pursuant to the Listing Rules and as stated in the Circular, the Subscriber and its associates were required to abstain and had so abstained from voting on the ordinary resolution numbered 2 (i.e. resolution in relation to Subscription and Capitalisation Agreement and the transactions contemplated thereunder) at the EGM. As at the date of the EGM, the Subscriber was a substantial shareholder of the Company holding 28,455,000 Shares (representing approximately 15.57% of the issued Shares). Accordingly, the number of Shares entitling the Independent Shareholders to attend and vote on the said ordinary resolution numbered 2 at the EGM was 154,278,120 Shares (representing approximately 84.43% of the issued Shares).

Save as disclosed above, to the best of the knowledge, information and belief of the Directors, (i) no other Shareholder had a material interest in the transactions contemplated under the Subscription and Capitalisation Agreement and were required to abstain from voting on the ordinary resolution numbered 2 at the EGM; (ii) no Shareholder had stated his/her intention in the Circular to vote against any of the proposed ordinary resolutions or to abstain from voting at the EGM; and (iii) there were no Share entitling the Shareholder to attend and abstain from voting in favour of the proposed ordinary resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

The Company's share registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
Qidian International Co., Ltd
Yuan Li
Chairman

Beijing, PRC, 31 May 2021

As at the date of this announcement, the Board of Directors of the Company comprises four executive Directors, namely Mr. Yuan Li, Mr. Xu Xinying, Ms. Liu Simei, and Mr. Sun Lejiu, one non-executive Director, namely Ms. Xu Honghong and three independent non-executive Directors, namely Mr. Zhao Jinyong, Mr. Chen Rui and Mr. Fung Tak Choi.